

Payment Form

Section 1 - Personal Details

Title (e.g. Mr/Mrs/Miss/Ms/Dr/Other)	Forenames
Surname	Date of Birth (dd mm yy)
Permanent residential address	
Post Code	Country
E-mail Address	Contact Telephone
Plan Ref.	

Section 2 - Billing Address

Please complete if the billing address is different from above.

Address	
Post Code	Country
E-mail Address	Contact Telephone

Section 3 - Payment and Details

Cards Accepted:  

Forename	Surname
Credit/Debit Card Number	Expiry mm/yy
CV2 (3 digit number on the back of your card)	Amount

Please note than an additional charge of 1.5% will be payable on all transactions.

NOTE: Please sign the declaration overleaf.

Payment Form continued...

Section 3 - Declaration and Signature

South African residents: the payment should be deducted from your Exchange Control Discretionary Annual Allowance.

All information provided by me in this form is, to the best of my knowledge and belief, accurate and complete.

I hereby authorise payment by Credit/Debit Card for services provided by Overseas Trust and Pension Limited.

Applicant to Sign and Date

Signature of Applicant	Print Name
	Date

March 2017

Overseas Trust and Pension
2nd Floor, Elizabeth House, Les Ruettes Brayes,
St Peter Port, Guernsey, GY1 1EW

Telephone: +44 (0) 1481 723030
E-mail: enquiries@trustandpension.com
Visit: www.trustandpension.com



Overseas Trust and Pension (OTAP) is the trading name of Overseas Trust and Pension Ltd, Overseas Pensions and Benefits Ltd and Overseas Pensions Administration Ltd, (the Companies). The Companies are licensed by the Guernsey Financial Services Commission under the Regulation of Fiduciaries, Administration Businesses and Company Directors, etc (Bailiwick of Guernsey) Law, 2000. Overseas Trust and Pension Ltd and Overseas Pensions and Benefits Ltd are registered in Guernsey numbers: 55506 and 39935 respectively. Their registered office is 2nd Floor Elizabeth House, Les Ruettes Brayes, St Peter Port, Guernsey, GY1 1EW. Overseas Pensions Administration Ltd is registered in Alderney number: 1427 and its registered office is Millennium House, Ollivier Street, St Anne, Alderney, GY9 3TD.

Overseas Trust and Pension Ltd is an authorised financial services provider in terms of the South African Financial Advisory and Intermediary Services Act with FSP number 47261.

The Companies do not offer financial, investment or tax advice, any information provided should not be considered as such. The Companies accept no legal liability for losses, damages or expenses which you may incur or suffer directly or indirectly by using this information.

We endeavour to make sure the information is accurate and up-to-date however, no warranty is given as to the accuracy or completeness of any information and no liability is accepted for any errors or omissions in such information.

We strongly recommend that clients take regulated financial and investment advice relevant to their individual circumstances. It is the responsibility of clients and their advisers to review the advice and investments at least annually. The product terms, risks and charges (including: initial, annual and exit) should be considered, understood and agreed with your Financial/Investment Adviser.